



January 29, 2026

**To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Rotunda Bldg., Dalal Street,
Mumbai-400 001**

Dear Sir / Madam,

Reference: Scrip Code: 511016 Scrip ID: PREMCAP

Sub.: Submission of "Audit Report on Reconciliation of Share Capital" for the quarter ended December 31, 2025.

In terms of the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed Audit Report on 'Reconciliation of Share Capital' given by Mr. Dinesh Kumar Gupta, Practicing Company Secretary, Indore for the quarter ended December 31, 2025.

Kindly take the same on record.

Thank you.

Yours truly,

For Premier Capital Services Limited

**Manoj
Kasliwal** Digitally signed by
Manoj Kasliwal
Date: 2026.01.29
16:42:12 +05'30'

**Manoj Sumati Kumar Kasliwal
Director
(DIN: 00345241)**

Encl as above



Dinesh Kumar Gupta

B.Com, LL.B (Hons.), FCS

To,
The Board of Directors,
PREMIER CAPITAL SERVICES LIMITED
4, Bhima Vaitarna Complex,
Sir Pochkhanwala Road, Worli,
Mumbai - 400030 (MH)

I have examined the relevant books, registers, forms, documents and papers produced before me by Premier Capital Services Limited ("the Company") and its Registrars and Transfer Agents, Purva Sharegistry (India) Pvt. Ltd. in respect of Reconciliation of share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of my Knowledge and according to the information and explanations given to me and as shown by the records examined by me, I Certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	31 st December, 2025
2. ISIN :	INE946K01023
3. Face Value :	Rs.1/- (Rupees One)
4. Name of the Company	PREMIER CAPITAL SERVICES LIMITED (CIN: L65920MH1983PLC030629)
5. Registered Office Address	4, Bhima Vaitarna Complex, Sir Pochkhanwala Road, Worli, Mumbai (MH) 400030
6. Correspondence Address	5/5-A, Navratan Bagh, Off. Geeta Bhawan Square, Behind Vishesh Hospital, Indore (M.P.) - 452 001
7. Telephone & Fax Nos.	Tel No : (0731) 4241900 Fax No: (0731) 4241999
8. Email Address	premiercapservices@gmail.com
9. Names of the Stock Exchanges where the company's securities are listed:	BSE Limited



10	Issued Capital	Number of shares	% of Total Issued Cap.
		3,70,60,920	100%
11	Listed Capital (Exchange-wise)		
	(as per company records)	3,70,60,920	100%
	BSE Limited		
12	Held in dematerialized form in CDSL	2,60,33,242	70.25%
13	Held in dematerialized form in NSDL	1,09,14,876	29.45%
14	Physical	1,12,802	0.30%
15	Total No. of shares (12+13+14)	3,70,60,920	100%
16	Reasons for difference, if any b/w (10&11), (10&15) & (11&15):	NIL	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No) If not, updated upto which date.	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Rajendra Kumar Mungar	Tel: (0731) 4241900 Fax: (0731) 4241999
----	--	---------------------------	--



23 Name, Address, Tel. & Fax No., Regn. no. of the Secretarial Auditor

Dinesh Kumar Gupta 211, Second Floor,
Shalimar Corporate
Centre, 8-B, South
Tukoganj, Indore
(M.P.) 452001
Ph : 0731- 3587752
Cell No.:9425059136
FCS: 5396 CP: 4715

24 Appointment of common agency for Share Registry. work if yes (name & address)

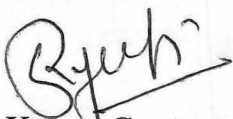
Purva Shareregistry
(India) Pvt. Ltd. 9, Shiv Shakti
Industrial Estate,
J.R. Boricha Marg,
Lower Parel (East)
Mumbai-400011 (MH)

25 Any other detail that the auditor may like to provide. (e.g. BIFR Company, Delisting from SE, Company Changed its Name etc.)

NIL

Place: Indore
Date: 29.01.2026




Dinesh Kumar Gupta
Practicing Company Secretary
UDIN: F005396G003640203